

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

(l) (a) Statement showing Shareholding Pattern

<b>Name of the Company:</b>		PIDILITE INDUSTRIES LIMITED	
Scrip Code, Name of the scrip, class of security:		500331 - Equity Shares	
As on :		30th September 2011	
<b>Partly paid-up shares:-</b>		<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>
Held by Promoter / Promoters Group		0	0.00
Held by public		0	0.00
<b>Total</b>		0	0.00
<b>Outstanding convertible securities:-</b>		<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>
Held by Promoter / Promoters Group		0	0.00
Held by public		333*	100.00
<b>Total</b>		333	100.00
<b>Warrants:-</b>		<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>
Held by Promoter / Promoters Group		0	0.00
Held by public		0	0.00
<b>Total</b>		0	0.00
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>		520576042	

\*The Company had issued on 6th December 2007, 400 Foreign Currency Convertible Bonds (FCCB) of US\$ 1,00,000 each, which are convertible into Equity Shares at any time upto 1st December 2012. As on 30<sup>th</sup> September, 2011, 333 FCCB were outstanding. Assuming full conversion of FCCB into shares, 129,27,416 Equity Shares of Re. 1/- each of the Company would be issuable.

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	51	269159342	269159342	53.03	53.03	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	9	85907932	85907932	16.92	16.92	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A) (1)</b>	<b>60</b>	<b>355067274</b>	<b>355067274</b>	<b>69.95</b>	<b>69.95</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	1	2901606	2901606	0.57	0.57	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A) (2)</b>	<b>1</b>	<b>2901606</b>	<b>2901606</b>	<b>0.57</b>	<b>0.57</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>61</b>	<b>357968880</b>	<b>357968880</b>	<b>70.52</b>	<b>70.52</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	55	26037938	26037888	5.13	5.13		
(b)	Financial Institutions / Banks	4	28530	28530	0.00	0.00		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	17	8201926	8201926	1.62	1.62		
(f)	Foreign Institutional Investors	43	60348040	60260398	11.89	11.89		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Non Domestic Companies	0	0	0	0.00	0.00		
	<b>Sub-Total (B) (1)</b>	<b>119</b>	<b>94616434</b>	<b>94528742</b>	<b>18.64</b>	<b>18.64</b>		
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	867	5717877	5715329	1.13	1.13		
(b)	Individuals -							
i.	Individual shareholders holding nominal share capital upto Rs.1 lakh	33452	40584618	35929788	7.99	7.99		
ii.	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	17	8760817	8640817	1.72	1.72		
(c)	Any Other (specify)							
i.	Trust	0	0	0	0.00	0.00		
ii.	Foreign Bodies	0	0	0	0.00	0.00		
	<b>Sub-Total (B) (2)</b>	<b>34336</b>	<b>55063312</b>	<b>50285934</b>	<b>10.84</b>	<b>10.84</b>		
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>34455</b>	<b>149679746</b>	<b>144814676</b>	<b>29.48</b>	<b>29.48</b>	<b>N.A</b>	<b>N.A</b>
	<b>TOTAL (A)+(B)</b>	<b>34516</b>	<b>507648626</b>	<b>502783556</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
<b>(1)</b>	<b>Promoter and Promoter Group</b>	0	0	0	0.00	0.00		
<b>(2)</b>	<b>Public</b>	0	0	0	0.00	0.00		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>34516</b>	<b>507648626</b>	<b>502783556</b>	<b>100.00</b>	<b>100.00</b>		

(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No. (I)	Name of the Shareholder (II)		Total shares held		Shares pledged or otherwise encumbered		
			Number (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number (V)	As a percentage (VI)=(V) / (III)*100	As a % of grand total (A)+(B)+(C) of sub- clause (I)a (VII)
	First Holder	Joint Holder					
1	ABHA AJAY PAREKH	AMI AJAY PAREKH	1968000	0.39	0	0.00	0.00
2	AJAY BALVANTRAY PAREKH	AMI AJAY PAREKH	10766940	2.12	0	0.00	0.00
3	AJAY BALVANTRAY PAREKH	AMI AJAY PAREKH	38362696	7.56	0	0.00	0.00
4	AJAY BALVANTRAY PAREKH	KALPANA APURVA PAREKH	4750	0.00	0	0.00	0.00
5	AMI AJAY PAREKH	AJAY BALVANTRAY PAREKH	4368616	0.86	0	0.00	0.00
6	AMI AJAY PAREKH	AJAY BALVANTRAY PAREKH	3550	0.00	0	0.00	0.00
7	AMRITA AJAY PAREKH	AMI AJAY PAREKH	1968000	0.39	0	0.00	0.00
8	ANUJA ANKUR SHAH		16000	0.00	0	0.00	0.00
9	ANUJA ANKUR SHAH	RASHMIKANT HIMATLAL PAREKH	171600	0.03	0	0.00	0.00
10	APURVA NARENDRAKUMAR PAREKH	NARENDRAKUMAR KALYANJI PAREKH	2784910	0.55	0	0.00	0.00
11	APURVA NARENDRAKUMAR PAREKH	PURVEE APURVA PAREKH	800000	0.16	0	0.00	0.00
12	BALVANTRAY KALYANJI PAREKH	KANTA BALVANTRAY PAREKH	5740630	1.13	0	0.00	0.00
13	BALVANTRAY KALYANJI PAREKH	KANTA BALVANTRAY PAREKH	75816	0.01	0	0.00	0.00
14	BHARATI NARENDRAKUMAR PAREKH	NARENDRAKUMAR KALYANJI PAREKH	8906086	1.75	0	0.00	0.00
15	DARSHANA BIMAL MODY	SUSHILKUMAR KALYANJI PAREKH	2019480	0.40	0	0.00	0.00
16	DARSHANA BIMAL MODY	BIMAL BANSI MODY	4596	0.00	0	0.00	0.00
17	GULABHEN HIMATLAL PAREKH	HIMATLAL KALYANJI PAREKH	261716	0.05	0	0.00	0.00
18	HARISH HIMATLAL PAREKH	PARUL HARISH PAREKH	2076592	0.41	0	0.00	0.00
19	HARSHADA HARVADAN VAKIL	HARVADAN MANILAL VAKIL	51900	0.01	0	0.00	0.00
20	HARVADAN	HARSHADA	42300	0.01	0	0.00	0.00
21	HIMATLAL KALYANJI PAREKH	GULABHEN HIMATLAL PAREKH	4811464	0.95	0	0.00	0.00
22	HIMATLAL KALYANJI PAREKH		166	0.00	0	0.00	0.00
23	INDUMATI CHIMANLAL PAREKH	NILESH CHIMANLAL PAREKH	20134	0.00	0	0.00	0.00
24	INDUMATI CHIMANLAL PAREKH	BHARAT CHIMANLAL PAREKH	20234	0.00	0	0.00	0.00
25	ISHITA RAJIV AMERSEY	MADHUKAR BALVANTRAY PAREKH	2901606	0.57	0	0.00	0.00
26	JASNA RAOUL THACKERSEY	MADHUKAR BALVANTRAY PAREKH	3615126	0.71	0	0.00	0.00
27	JIMEET D SANGHAVI	PANNA D SANGHAVI	91600	0.02	0	0.00	0.00
28	JIMEET D SANGHAVI		300	0.00	0	0.00	0.00
29	KAMALINI RASHMIKANT PAREKH	RASHMIKANT HIMATLAL PAREKH	801934	0.16	0	0.00	0.00
30	KAMALINI RASHMIKANT PAREKH		20000	0.00	0	0.00	0.00
31	KANTA BALVANTRAY PAREKH	BALWANTRAY KALYANJI PAREKH	3366456	0.66	0	0.00	0.00
32	MADHUKAR BALVANTRAY PAREKH	MALA MADHUKAR PAREKH	8193050	1.61	0	0.00	0.00
33	MADHUKAR BALVANTRAY PAREKH	MALA MADHUKAR PAREKH	48765564	9.61	0	0.00	0.00
34	MALA MADHUKAR PAREKH	MADHUKAR BALVANTRAY PAREKH	9354326	1.84	0	0.00	0.00
35	MALAY RASHMIKANT PAREKH		100000	0.02	0	0.00	0.00
36	MALAY RASHMIKANT PAREKH	RASHMIKANT HIMATLAL PAREKH	61600	0.01	0	0.00	0.00
37	MONISHA HARISH PAREKH		200000	0.04	0	0.00	0.00
38	MRUDULA SUSHILKUMAR PAREKH	SUSHILKUMAR KALYANJI PAREKH	3483120	0.69	0	0.00	0.00
39	NARENDRAKUMAR KALYANJI PAREKH	BHARATI NARENDRAKUMAR PAREKH	6316092	1.24	0	0.00	0.00
40	NARENDRAKUMAR KALYANJI PAREKH	BHARATI NARENDRAKUMAR PAREKH	44001656	8.67	0	0.00	0.00
41	NARENDRAKUMAR KALYANJI PAREKH	APURVA NARENDRAKUMAR PAREKH	4014430	0.79	0	0.00	0.00
42	PANNA DEEPAK SANGHAVI	DEEPAK NAVNITLAL SANGHAVI	80166	0.02	0	0.00	0.00
43	PAREET D SANGHAVI	PANNA D SANGHAVI	97600	0.02	0	0.00	0.00
44	PARUL HARISH PAREKH	HARISH HIMATLAL PAREKH	839208	0.17	0	0.00	0.00
45	PURVEE APURVA PAREKH	APURVA NARENDRAKUMAR PAREKH	800000	0.16	0	0.00	0.00
46	RASHMIKANT HIMATLAL PAREKH	KAMALINI RASHMIKANT PAREKH	2356844	0.46	0	0.00	0.00
47	RASHMIKANT HIMATLAL PAREKH		534	0.00	0	0.00	0.00
48	SANKET SUSHILKUMAR PAREKH	MRUDULA SUSHILKUMAR PAREKH	1144000	0.23	0	0.00	0.00
49	SHREE HARISH PAREKH	HARISH HIMATLAL PAREKH	200000	0.04	0	0.00	0.00
50	SUSHIL KUMAR KALYANJI PAREKH	MRUDULA SUSHILKUMAR PAREKH	36996720	7.29	0	0.00	0.00
51	SUSHIL KUMAR KALYANJI PAREKH	MRUDULA SUSHILKUMAR PAREKH	8972840	1.77	0	0.00	0.00
52	URVI MALAY PAREKH	MALAY RASHMIKANT PAREKH	40000	0.01	0	0.00	0.00
53	DEVKALYAN SALES PRIVATE LTD		26074280	5.14	0	0.00	0.00
54	HARTON PRIVATE LIMITED		12207634	2.40	0	0.00	0.00
55	ISHIJAS CHEMICAL PVT LTD		24630038	4.85	0	0.00	0.00
56	KALVA MARKETING AND SERVICES LTD		1382628	0.27	0	0.00	0.00
57	PAREKH MARKETING LTD		796700	0.16	0	0.00	0.00
58	PARKEM DYES & CHEMICALS PVT LTD		1276510	0.25	0	0.00	0.00
59	PIDICHEM PVT LTD		7614916	1.50	0	0.00	0.00
60	THE VACUUM FORMING COMPANY PVT LTD		11462186	2.26	0	0.00	0.00
61	TRIVENIKALYAN TRADING PVT LTD		463040	0.09	0	0.00	0.00
	<b>GRAND TOTAL</b>		<b>357968880</b>	<b>70.52</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

(l) (c)

**Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above)
1	Genesis Indian Investment Co Ltd - General Sub Fund	40888180	8.05
2	HDFC Trustee Co Ltd - HDFC Prudence Fund	5486394	1.08
<b>TOTAL</b>		<b>46374574</b>	<b>9.13</b>

(l) (d) **Statement showing details of locked-in shares**

Sr. No.	Name of the Shareholder	Category of shareholders (Promoters / Public)	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above)
NIL				
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

(II) (a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above)
NIL				
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

(II) (b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above)
NIL				
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

(III) (a) **Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.**

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>						
(1)	<b>Indian</b>						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	<b>Sub-Total (A) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
(2)	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>						
(1)	<b>Institutions</b>						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
(2)	<b>Non-Institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	<b>Sub-total (B) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**Notes :**

- Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable.
- During the quarter ended 30th September, 2011, the Company has allotted 1164626 Equity Shares of Re 1 each to Bondholders who opted for conversion of 30 FCCB into Equity shares of the Company. The said shares have been included in public shareholding.