

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(l) (a) Statement showing Shareholding Pattern

Name of the Company:		PIDILITE INDUSTRIES LIMITED	
Scrip Code, Name of the scrip, class of security:		500331, Equity Shares	
As on :		30th September 2012	
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares
Held by Promoter / Promoters Group		0	0.00
Held by public		0	0.00
Total		0	0.00
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities
Held by Promoter / Promoters Group		0	0.00
Held by public		309*	100.00
Total		309	100.00
Warrants:-		No. of warrants	As a % of total no. of warrants
Held by Promoter / Promoters Group		0	0.00
Held by public		0	0.00
Total		0	0.00
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		520640090	

*The Company had issued on 6th December 2007, 400 Foreign Currency Convertible Bonds (FCCB) of US\$ 1,00,000 each, which are convertible into Equity Shares at any time upto 1st December 2012. As on 30th September, 2012, 309 FCCB were outstanding, assuming full conversion of FCCB into shares, 120,55,144 Equity Shares of Re. 1/- each of the Company would be issuable.

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	51	270357342	270357342	53.16	53.16	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	9	85907932	85907932	16.89	16.89	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	60	356265274	356265274	70.05	70.05	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	1	2901606	2901606	0.57	0.57	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	1	2901606	2901606	0.57	0.57	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	61	359166880	359166880	70.62	70.62	0	0.00
(B)	Public Shareholding						N.A	N.A
(1)	Institutions						N.A	N.A
(a)	Mutual Funds / UTI	58	18583605	18583555	3.65	3.65		
(b)	Financial Institutions / Banks	6	703074	703074	0.14	0.14		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	17	5879303	5879303	1.16	1.16		
(f)	Foreign Institutional Investors	63	66762119	66752119	13.13	13.13		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B) (1)	144	91928101	91918051	18.08	18.08		
(2)	Non-Institutions						N.A	N.A
(a)	Bodies Corporate	918	9484326	9482344	1.86	1.86		
(b)	Individuals -							
i.	Individual shareholders holding nominal share capital upto Rs.1 lakh	35294	38988949	34636129	7.67	7.67		
ii.	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	23	9013658	8893658	1.77	1.77		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
i.	Trust	0	0	0	0.00	0.00		
ii.	Foreign Bodies	1	3032	3032	0.00	0.00		

Sub-Total (B) (2)		36236	57489965	53015163	11.30	11.30		
Total Public Shareholding (B) = (B)(1)+(B)(2)		36380	149418066	144933214	29.38	29.38	N.A	N.A
TOTAL (A)+(B)		36441	508584946	504100094	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00		
(2)	Public	0	0	0	0.00	0.00		
GRAND TOTAL (A)+(B)+(C)		36441	508584946	504100094	100.00	100.00		

(l) (b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No. (I)	Name of the shareholder (II)		Details of Shares held		Share encumbered			Details of warrants		Details of convertible securities		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
			No. of Shares held (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number of Shares (V)	As a Percentage (VI)=(V)/(I II)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	No. of warrants held (VIII)	As a % of total numbers of warrants of the same class (IX)	No. of convertible securities held (X)	As a % of total numbers of convertible securities of same class (XI)	
	1st holder	Jt Holder										
1	ABHA AJAY PAREKH	AMI AJAY PAREKH	1968000	0.39	0	0.00	0.00	0	0.00	0	0.00	0.38
2	AJAY BALVANTRAY PAREKH	AMI AJAY PAREKH	10766940	2.12	0	0.00	0.00	0	0.00	0	0.00	2.07
3	AJAY BALVANTRAY PAREKH	AMI AJAY PAREKH	38362696	7.54	0	0.00	0.00	0	0.00	0	0.00	7.37
4	AJAY BALVANTRAY PAREKH	KALPANA APURVA PAREKH	4750	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
5	AMI AJAY PAREKH	AJAY BALVANTRAY PAREKH	4368616	0.86	0	0.00	0.00	0	0.00	0	0.00	0.84
6	AMI AJAY PAREKH	AJAY BALVANTRAY PAREKH	3550	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
7	AMRITA AJAY PAREKH	AMI AJAY PAREKH	1968000	0.39	0	0.00	0.00	0	0.00	0	0.00	0.38
8	ANUJA ANKUR SHAH		16000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
9	ANUJA ANKUR SHAH	RASHMIKANT HIMATLAL PAREKH	171600	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
10	APURVA NARENDRAKUMAR PAREKH	NARENDRAKUMAR KALYANJI PAREKH	2784910	0.55	0	0.00	0.00	0	0.00	0	0.00	0.53
11	APURVA NARENDRAKUMAR PAREKH	PURVEE APURVA PAREKH	800000	0.16	0	0.00	0.00	0	0.00	0	0.00	0.15
12	BALVANTRAY KALYANJI PAREKH	KANTA BALVANTRAY PAREKH	5740630	1.13	0	0.00	0.00	0	0.00	0	0.00	1.10
13	BALVANTRAY KALYANJI PAREKH	KANTA BALVANTRAY PAREKH	75816	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
14	BHARATI NARENDRAKUMAR PAREKH	NARENDRAKUMAR KALYANJI PAREKH	8906086	1.75	0	0.00	0.00	0	0.00	0	0.00	1.71
15	DARSHANA BIMAL MODY	SUSHILKUMAR KALYANJI PAREKH	2019480	0.40	0	0.00	0.00	0	0.00	0	0.00	0.39
16	DARSHANA BIMAL MODY	BIMAL BANSI MODY	4596	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
17	GULABBEN HIMATLAL PAREKH	HIMATLAL KALYANJI PAREKH	261716	0.05	0	0.00	0.00	0	0.00	0	0.00	0.05
18	HARISH HIMATLAL PAREKH	PARUL HARISH PAREKH	2076592	0.41	0	0.00	0.00	0	0.00	0	0.00	0.40
19	HARSHADA HARVADAN VAKIL	HARVADAN MANILAL VAKIL	51900	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
20	HARVADAN	HARSHADA	42300	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
21	HIMATLAL KALYANJI PAREKH	GULABBEN HIMATLAL PAREKH	4811464	0.95	0	0.00	0.00	0	0.00	0	0.00	0.92
22	HIMATLAL KALYANJI PAREKH		166	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
23	INDUMATI CHIMANLAL PAREKH	NILESH CHIMANLAL PAREKH	20134	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
24	INDUMATI CHIMANLAL PAREKH	BHARAT CHIMANLAL PAREKH	20234	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
25	ISHITA RAJIV AMERSEY	MADHUKAR BALVANTRAY PAREKH	2901606	0.57	0	0.00	0.00	0	0.00	0	0.00	0.56
26	JASNA RAOUL THACKERSEY	MADHUKAR BALVANTRAY PAREKH	3615126	0.71	0	0.00	0.00	0	0.00	0	0.00	0.69
27	JIMEET D SANGHAVI	PANNA D SANGHAVI	91600	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
28	JIMEET D SANGHAVI		300	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
29	KALPANA APURVA PAREKH	BALWANTRAY KALYANJI PAREKH	1200000	0.24	0	0.00	0.00	0	0.00	0	0.00	0.23
30	KAMALINI RASHMIKANT PAREKH	RASHMIKANT HIMATLAL PAREKH	801934	0.16	0	0.00	0.00	0	0.00	0	0.00	0.15
31	KAMALINI RASHMIKANT PAREKH		20000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00

(I)(c) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Genesis Indian Investment Co Ltd - General Sub Fund	40675686	8.00	0	0.00	0	0.00	7.81
TOTAL		40675686	8.00	0	0.00	0	0.00	7.81

(I)(c) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company**

Sr. No.	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Genesis Indian Investment Co Ltd - General Sub Fund	40675686	8.00	0	0.00	0	0.00	7.81
TOTAL		40675686	8.00	0	0.00	0	0.00	7.81

(This is also included in statement under (1) (c) (i) above)

(I) (d) **Statement showing details of locked-in shares**

Sr. No.	Name of the Shareholder	Category of shareholders (Promoters / Public)	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
NIL				
TOTAL		0	0	0.00

(II) (a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
NIL				
TOTAL		0	0	0.00

(II) (b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
NIL				
TOTAL		0	0	0.00

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	Sub-Total (A) (1)	0	0	0	0.00	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter	0	0	0	0.00	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0.00	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	Sub-total (B) (2)	0	0	0	0.00	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0.00	0.00	0.00
	TOTAL (A)+(B)	0	0	0	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0.00	0.00	0.00

Note Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable