

Press release

For immediate release

Aug 6, 2025

Double-digit Revenue and Underlying Volume Growth (UVG*) with strong margins
Special interim dividend of Rs. 10 per share and 1:1 bonus to commemorate 101st Birth
Anniversary of our founder Shri BK Parekh

Mumbai, Aug 6, 2025: Pidilite Industries Limited, India's leading manufacturer of adhesives, sealants and construction chemicals today announced its financial results for the quarter ended Jun 30, 2025.

Revenue growth of 10.6% was underpinned by UVG of 9.9% across categories and geographies. Consumer & Bazaar (C&B) reported sequentially improved UVG of 9.3%. Business to Business (B2B) UVG of 12.6% was eighth consecutive quarter of double digit UVG.

Gross Margins were in line with Q1 last year. However, EBITDA Margins improved by 101 bps

Consolidated EBITDA increased by 15.8%. Profit after tax grew by 18.7%.

Domestic subsidiaries reported double-digit sales growth of 11.5% with EBITDA growing by 31.7% over Q1 FY25 driven by softening of input costs.

International subsidiaries grew by 6.4% over Q1 FY25. EBITDA of International subsidiaries grew by 9.0%.

To commemorate the 101st Birth Anniversary of the founder Shri BK Parekh, the company announced bonus issue and a special dividend. The Board of Directors in its meeting held on 6 Aug 2025 has approved# the issue of 1 fully paid bonus equity shares of face value 1/ for every 1 fully paid equity share of face value 1/. The company has also announced special interim dividend of Rs. 10 per share.

We continue to remain focussed on building a resilient supply chain and invest behind upgrading and setting up new manufacturing facilities. Innovation across C&B and B2B segment continued to positively contribute to the overall revenues of the company.

FINANCIAL PERFORMANCE FOR Q1 FY26:

Consolidated Performance

- Net sales at Rs 3,742 cr grew by 10.6% over the same quarter last year.
- EBITDA before non-operating income at Rs 941 cr grew by 15.8% over the same quarter last year.
- Profit before Tax and Exceptional Items (PBT) at Rs 916 cr grew by 19.1% over the same quarter last year.
- Profit after Tax (PAT) at Rs 678 cr grew by 18.7% over the same quarter last year.

**UVG refers to volume growth including the impact of mix of turnover realization of products sold.*

#The proposal is subject to approval of shareholders.



Standalone Performance

- Net sales at Rs 3,467 cr grew by 10.6% over the same quarter last year.
- EBITDA before non-operating income at Rs 888 cr grew by 15.2% over the same quarter last year.
- Profit before Tax and Exceptional Items (PBT) at Rs 879 cr grew by 18.5% over the same quarter last year.
- Profit after Tax (PAT) at Rs 650 cr grew by 17.8% over the same quarter last year.

Commenting on the results, Mr. Sudhanshu Vats, Managing Director, Pidilite Industries Ltd, said:

“Despite the challenging macro-economic demand environment, we have delivered strong underlying volume growth and healthy operating margins.

As we look ahead, we continue to remain cautiously optimistic as the domestic operating environment improves with good monsoons, steady demand conditions especially in the construction sector, lower interest rates and recent measures to improve liquidity. We however remain watchful of geopolitical developments with its likely impact on supply chain disruptions and uncertainty around global tariffs.

We remain committed to our strategic agenda of delivering consistent, profitable volume led growth through investment in our brands, supply chain and people.”

About Pidilite:

Pidilite Industries Limited is a leading manufacturer of adhesives and sealants, construction chemicals, craftsmen products, DIY (Do-It-Yourself) products and polymer emulsions in India. Our products range also includes paint chemicals, automotive chemicals, art materials and stationery, fabric care, maintenance chemicals, industrial adhesives, industrial resins and organic pigments & preparations. Most of the products have been developed through strong in-house R&D. Our brand name Fevicol has become synonymous with adhesives to millions in India and is ranked amongst the most trusted brands in the country. Some of our other major brands are M-Seal, Fevikwik, Fevistik, Roff, Dr. Fixit, Araldite and Fevicryl.

