



3rd February, 2026

The Secretary
BSE Ltd.
Corporate Relationship Dept.,
14th floor, P. J. Tower,
Dalal Street, Fort
Mumbai - 400 001
Stock Code – 500331

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051
Stock Code - PIDILITIND

Dear Sir,

Sub: Press release

Please find attached the press release dated 3rd February, 2026.

Thanking You,

Yours faithfully,
For Pidilite Industries Limited

Manisha Shetty
Company Secretary

Encl as above

Regd. Office
Regent Chambers, 7th Floor
Jamnalal Bajaj Marg
208 Nariman Point
Mumbai 400 021

Pidilite Industries Limited
Corporate Office
Ramkrishna Mandir Road
Andheri - E, Mumbai 400059, India
T + 91 22 2835 7000
2835 7952 / 2835 7365
F +91 22 2830 4482
www.pidilite.com
CIN:L24100MH1969PLC014336

Pidilite reports double-digit Revenue Growth with strong UVG and margin expansion

Mumbai, Feb 03, 2026: Pidilite Industries Limited, India's leading manufacturer of adhesives, sealants and construction chemicals today announced its financial results for the quarter and nine months ended December 31, 2025.

Key Performance Highlights (Standalone):

Particulars (₹ crores)	Q3FY25	Q3FY26	Growth	YTD Dec '24	YTD Dec '25	Growth
Net Sales	3,085	3,425	11.0%	9,184	10,165	10.7%
Earnings before Interest, Tax & Depreciation	749	840	12.1%	2,251	2,535	12.6%
EBITDA %	24.3%	24.5%		24.5%	24.9%	
Profit After Tax	535	601	12.5%	1,628	1,837	12.8%

- **Net Sales for the quarter at Rs 3,425 Cr grew by 11.0%** with UVG of 9.3%.
- **Consumer & Bazaar (C&B)** revenue[#] grew by 12.4% with UVG at 9.7%.
- **Business to Business (B2B)** revenue[#] growth at 2.9% with UVG of 7.4%, was partly impacted by lower exports of industrial products
- **Gross Margins** improved by 200 bps over Q3 last year due to lower input costs. This is offset with one time provision impact of new labour code and deployment on A&SP.
- **EBITDA %** improved by 24 bps over Q3 last year.

Key Performance Highlights (Consolidated):

Particulars (₹ crores)	Q3FY25	Q3FY26	Growth	YTD Dec '24	YTD Dec '25	Growth
Net Sales	3,357	3,699	10.2%	9,964	10,982	10.2%
Earnings before Interest, Tax & Depreciation	798	894	12.0%	2,380	2,686	12.9%
EBITDA %	23.8%	24.2%		23.9%	24.5%	
Profit After Tax	557	624	12.0%	1,669	1,887	13.1%

- **Net sales for the quarter at Rs 3,699 cr grew by 10.2%** over the same quarter last year.
- Gross Margins improved by 222 bps compared to Q3 last year due to lower input costs.
- **EBITDA** before non-operating income at **Rs 894 cr grew by 12.0%** over the same quarter last year.

[#]Revenue includes other operating income.



Business Segment Performance

(*Standalone Basis)

Consumer and Bazaar (C&B)

Particulars (₹ crores)	Q3FY25	Q3FY26	Growth	YTD Dec'24	YTD Dec'25	Growth
Revenue from operations*	2,493	2,802	12.4%	7,447	8,276	11.1%
Earnings before Interest & Tax	763	873	14.4%	2,287	2,597	13.5%
EBIT %	30.6%	31.2%		30.7%	31.4%	

- C&B segment revenue grew by 12.4% with UVG at 9.7%.

Business to Business (B2B)

Particulars (₹ crores)	Q3FY25	Q3FY26	Growth	YTD Dec'24	YTD Dec'25	Growth
Revenue from operations*	648	667	2.9%	1,902	2,048	7.7%
Earnings before Interest & Tax	117	116	-1.5%	335	366	9.4%
EBIT %	18.1%	17.4%		17.6%	17.9%	

- B2B segment witnessed growth of 2.9% for the quarter and 7.7% for YTD Dec'25. The project business maintained its growth momentum. Industrial products export revenue was impacted slower exports in Pigment.

Commenting on the results, Mr. Sudhanshu Vats, Managing Director, Pidilite Industries Limited, said:

“The Company delivered double digit revenue growth with strong underlying volume growth and healthy operating margins.

As we look ahead, we remain optimistic. The domestic operating environment will further improve, aided by favourable monsoons and the continued indirect impact of GST 2.0 on our demand. This coupled with the impetus given on infrastructure and urbanization in the union budget augurs well for us. At the same time, we remain vigilant to geopolitical developments, given their potential to disrupt supply chains and create uncertainty.

We are firmly committed to our strategic agenda of driving consistent, profitable, volume-led growth through continued investment in our brands, supply chain, and people.”



Investor Information:

Q3 FY26 Earnings Conference Call	
WEDNESDAY, 04 FEBRUARY 2026, 4:00 pm	
Diamond Pass Link	Diamond Pass Link
Primary Numbers	+91 22 6280 1107 / + 91 22 7115 8008

- **Investor Relations Contact:** investor.relations@pidilite.co.in
- **Media Contact:** corpcomm@pidilite.co.in

About Pidilite:

Pidilite Industries Limited is a leading manufacturer of adhesives and sealants, construction chemicals, craftsmen products, DIY (Do-It-Yourself) products and polymer emulsions in India. Our products range also includes paint chemicals, automotive chemicals, art materials and stationery, fabric care, maintenance chemicals, industrial adhesives, industrial resins and organic pigments & preparations. Most of the products have been developed through strong in-house R&D. Our brand name Fevicol has become synonymous with adhesives to millions in India and is ranked amongst the most trusted brands in the country. Some of our other major brands are M-Seal, Fevikwik, Fevistik, Roff, Dr. Fixit, Araldite and Fevicryl.

Learn more about Pidilite on: www.pidilite.com | [Facebook](#) | [Twitter](#) | [LinkedIn](#) | [Instagram](#)

